

**Consults In Wellness, PLLC /Paths in Wellness  
Patient Registration / Insurance Form**

Patient's Legal Name: (First, Middle Initial, Last): \_\_\_\_\_  
Name Preferred \_\_\_\_\_ Social Security # \_\_\_\_\_  
Birth date: \_\_\_\_\_ Gender: Male Female  
Email Address: \_\_\_\_\_  
Street Address: \_\_\_\_\_

Home #: \_\_\_\_\_ Mobile # \_\_\_\_\_ Work# \_\_\_\_\_  
(Place a \* by preferred contact number)

My preferred method of communication for brief responses from our office is: ( Place √ )  
Home / Mobile phone (circle) \_\_\_\_\_ Email \_\_\_\_\_ [I can receive Text Msgs (when available) \_\_\_\_\_]  
\_\_\_\_\_ I do not have email account \_\_\_\_\_ I do not have web access

Marital Status: \_\_\_\_\_ Single \_\_\_\_\_ Married \_\_\_\_\_ Divorced \_\_\_\_\_ Widowed \_\_\_\_\_ Partnership  
Spouse's Name (if applicable): \_\_\_\_\_

Parents Name (FOR CHILDREN) \_\_\_\_\_  
(Not required) # in household: \_\_\_\_\_ Ethnicity: \_\_\_\_\_ Religious preference \_\_\_\_\_

Person responsible for payment: \_\_\_\_\_  
Patient's Employer and Occupation: \_\_\_\_\_  
Primary Care Physician Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

**DO YOU HAVE HEALTH INSURANCE? YES NO (Circle one)**

**\*\*\* See below regarding Health Insurance. This is used by our office for referrals, lab services & other services outside our office that may be billed to insurance\*\*\***

**If you answered YES, please provide a copy of your insurance card.**

**Primary Insurance:** \_\_\_\_\_ Subscriber's Name: \_\_\_\_\_

Sex of Subscriber: M F Birth date of Subscriber: \_\_\_\_\_ SS #: \_\_\_\_\_  
Relationship to Patient: \_\_\_\_\_ Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

**Secondary Insurance:** \_\_\_\_\_ Subscriber's Name: \_\_\_\_\_

Sex of Subscriber: M F Birth date of Subscriber: \_\_\_\_\_ SS #: \_\_\_\_\_  
Relationship to Patient: \_\_\_\_\_ Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

**Emergency Contact: Name:** \_\_\_\_\_

Relationship to patient \_\_\_\_\_ Phone #s: \_\_\_\_\_, \_\_\_\_\_

**Please tell us how you heard about our practice (circle one or more):** Am a Prior Pt  
Mailing Website Advertisement Family Another Patient  
Referring provider or pharmacy \_\_\_\_\_

PLEASE READ. We are a Fee for Service office. Please read carefully regarding insurance.  
I am aware that Consults in Wellness/Paths in Wellness and our providers no longer participates with health insurance. All services provided by Courtney Wilson FNP will be processed under the company, Paths in Wellness. Consults/Paths in Wellness cannot guarantee reimbursement or payment but will provide you with all documentation needed to file your claim with your insurance carrier including ICD10 and CPT codes (diagnostic and procedure codes) for services that insurance allows. I am aware that

reimbursement to patients is based on my insurance companies policies, rules, requirements and deductibles. I may be reimbursed only a portion of the cost of services. This amount is determined by the insurance company and is your "insurance allowable" or the amount your insurance allows for the services provided. Health coaching and Phone Consults are not reimbursable via insurance policies.

Patient/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_